GEOPOLITICS OF NATURAL GAS:
Case Study Review Meeting

Hosted by the
Program on Energy and Sustainable Development
17-18 November, 2003 Stanford University

Agenda (10 November 2003)

For a map of the campus:
http://www.stanford.edu/home/visitors/campus_map.pdf

Saturday, November 15, 2003

For those arriving early David Victor welcomes you to his home for cocktails and hors d'oeuvres.
Time: 6 p.m. until 8 p.m.
Location: 583 Alvarado Row on Stanford Campus (across from "Bolivar House," see D4 on the campus map). Please e-mail us if you are likely to join the party. To reach David at home ring (650) 330-0650.

Monday, November 17, 2003

Location: Oksenberg Conference Room, Institute for International Studies, 3rd floor (center), Encina Hall 616 Serra St. Stanford, California (see C4 on the campus map).

Chairperson: David Victor

***We request that *Initial Comments* be kept to five minutes in length.**

8:30 a.m.	Continental breakfast available
9:00 – 9:15	**Welcome and Introductions:** David Victor, *Director, Program on Energy and Sustainable Development, Stanford University* Amy Jaffe, *Associate Director, Rice Energy Program, Baker Institute for Public Policy, Rice University*
9:15 – 9:30	**Overview of the Geopolitics of Natural Gas Study** Amy Jaffe & David Victor
9:30 – 9:50	**Case Study: Arun LNG –** Steve Lewis, *Rice University* & Fred von der Mehden, *Rice University*
9:50 – 10:30	*Initial comments and Q & A:* Al Troner, *Asia Pacific Energy Consulting Inc.* Don Emmerson, *Stanford University*
10:30 – 11:00	Break
11:00 – 11:20	**Case Study: Transmed –** Mark Hayes, *Stanford University*
11:20 – 12:00	*Initial comments and Q & A:* Ian Wybrew-Bond, *Independent Energy Consultant* John Entelis, *Fordham University*
12:00 – 1:00	Lunch

Other Research Tracks in the Geopolitics of Natural Gas Study

1:00 – 1:25	**World Gas Trade Model** Peter Hartley, Kenneth Medlock & Jill Nesbitt, *Rice University*
1:25 – 1:45	*Initial comments and Q & A*
1:45 – 2:00	**Key Analytical Issues: LNG pricing, "Gas OPEC," and more** Amy Jaffe, *Rice University*
2:00 – 2:20	*Initial comments and Q & A*
2:20 – 2:40	Break
2:40 – 3:00	**Case Study: Southern Cone –** David Mares, *University of California at San Diego*
3:00 – 3:40	*Initial comments and Q & A:* Eugenio Figueroa, *Universidad de Chile* Yvonne Sisler, *PFC Energy*
3:40 – 4:00	**Case Study: Qatargas –** Kohei Hashimoto, *Institute for New International Political Systems*
4:00 – 4:40	*Initial comments and Q & A:* Ian Wybrew-Bond, *Independent Energy Consultant* Amy Jaffe, *Rice University*
4:40 – 4:50	**Cross-Cutting Synthesis Issues: A First Cut** Mark Hayes & David Victor
4:50 – 5:15	**Concluding comments and Discussion** David Victor
6:45 – 7:30	Cocktail reception, *Il Fornaio Cucina Italiana* *520 Cowper Street (cross street is University Ave.)* *Palo Alto, CA 94301* *(Transport and parking details will be provided in briefing packet)* *Tel: 650-853-3888*
7:30 – 9:00	Dinner, *Il Fornaio Cucina Italiana*

Tuesday, November 18, 2003

8:15 a.m.	Continental breakfast available
8:45 – 9:20	**Insights from Day One – Including Q&A** James Jensen, *Jensen Associates* Mikkal Herberg, *University of California at San Diego* Troy Thompson, *Halliburton Energy Services*
9:20 – 9:40	**Case Study: Yamal – Europe** David Victor, *Stanford University* & Nadejda Victor, *Stanford University*
9:40 – 10:20	*Initial comments and Q & A:* Ed Chow, *Carnegie Endowment for International Peace* Alex Kulpecz, *The Omega Group*
10:20 – 10:40	Break
10:40 – 11:00	**Case Study: Turkmenistan –** Martha Brill Olcott, *Carnegie Endowment for International Peace*
11:00 – 11:40	*Initial comments and Q & A:* Julia Nanay, *PFC Energy* John Maresca, *Business Humanitarian Forum*
11:40 – 12:15	**Cross-Cutting Synthesis Issues Revisited** – *Initial comments and Discussion* Ira Joseph, *PIRA Energy Group* Theo Ebels, *N.V. Nederlandse Gasunie* Ahmed Mukthar, *Asian Development Bank*
12:15 – 1:45	Working Lunch; Continued Discussion of Synthesis Issues
1:45 – 2:00	**Closing Remarks** David Victor & Amy Jaffe